

2014 Extension Worksheet

Please Note: Complete Only If You Desire Extension

Name: _____ Phone # _____

INCOME

Wages

Interest

Ordinary Dividends

Cap. Gain Dividends

Sched C Business Net Income

State Tax Refund

Long Term = 1 Yr. Cap. Net Gain/Loss

Short Term < 1 Yr. Cap. Net Gain/Loss

Net Income after expenses from rentals

Partnership, LLC, S Corp, Trust Income from K-1s

Employer Stock Disqualifying Disposition Income

Misc. Other Income/Alimony/Unable to classify

DEDUCTIONS

Property Taxes

DMV Fees

Mortgage Interest & Points

Cash & Non cash Contributions

Total Medical Insurance & Medical Expenses

Misc Deductions

Federal Tax Withholding

Federal Estimated Payments

State Tax Withholding

State Estimated Payments

FAX to: 805-496-7183
Mail to: RVJ Associates, Inc.
P.O. Box 6308
Thousand Oaks, CA. 91359
email to: rob@rvjcpa.com